

Daytime Phone #

Email:



STATEMENT OF MORTGAGE OR CONTRACT INDEBTEDNESS FOR DEDUCTION FROM ASSESSED VALUATION

State Form 43709 (R13 / 10-15) Prescribed by Department of Local Government Finance

Table with columns: County, Township, Year

INSTRUCTIONS:

To be filed in person or by mail. Filing Dates: 1) Real Property: Must be completed and dated in the calendar year for which the deduction is sought. Must be filed or postmarked with the County Auditor or County Recorder of the county where the property is located on or before January 5 of the immediately succeeding calendar year. 2) Mobile / Manufactured Homes not assessed as Real Property: Must file with the County Auditor of the county where the property is located during the twelve (12) months before March 31 of each year the deduction is sought. See reverse side for additional instructions and qualifications.

File Mark

Form filed with: [] County Auditor [] County Recorder

Main form section with fields: Applicant (owner or contract buyer - see restrictions on reverse side), Taxing District, Key number / legal description, Record number, Page number, Assessed value of real property as of assessment date, current year, Mortgage / Contract indebtedness unpaid as of assessment date, current year, Mortgage / Contract indebtedness unpaid as of date of application, Is the applicant the sole legal or equitable owner? [] Yes [] No, If no, what is his / her exact share of interest?, If owned with someone other than spouse, indicate with whom, If name on record is different than that of applicant, indicate below, Is the property in question: Annually Assessed [] Real Property [] Annually Assessed Mobile Home (IC 6-1.1-7), Name of mortgagee or contract seller, Address of mortgagee or contract seller (number and street, city, state, and ZIP code), Name of assignee or other owner or holder of mortgage, Address of assignee (number and street, city, state, and ZIP code), Does applicant own property in any other county in Indiana? [] Yes [] No, If yes, what county?, What Taxing District?, Has this deduction been requested on property for current year? [] Yes [] No, If yes, state amount of deduction

A person is not entitled to this deduction unless the person has a balance on the person's mortgage or contract indebtedness that is recorded in the county recorder's office (including any home equity line of credit that is recorded in the county recorder's office) that is the basis for the deduction.

COUNTY AUDITOR section with fields: Deduction approved in the amount of: 20 ____, 20 ____, 20 ____, 20 ____, 20 ____, 20 ____, 20 ____, Signature of County Auditor, County, Date (month, day, year), I / We certify under the penalty of perjury that the above and foregoing information is true and correct and that the applicant is a resident of Indiana and owner / contract buyer of the aforementioned property on date application is filed, Signature (owner's full name), Date (month, day, year), Full resident address of applicant (number and street, city, state, and ZIP code), Person authorized by duly executed Power of Attorney or by IC 6-1.1-12-0.7, Date (month, day, year), Address of authorized person (number and street, city, state, and ZIP code)

The penalties for perjury can include imprisonment up to two and a half years and a fine not to exceed \$10,000.

RECEIPT FOR FILING STATEMENT OF MORTGAGE OR CONTRACT INDEBTEDNESS section with fields: Name of applicant, Name of mortgagee or contract seller, Date filed (month, day, year), Amount of indebtedness, Taxing District, Key number / legal description, Signature of County Auditor / County Recorder, County, Date (month, day, year)

Need to file a mortgage deduction? Please complete the areas highlighted in yellow, sign and return the form to the Auditor's office. You may scan and e-mail the completed form to Auditor@morgancounty.in.gov, fax to 765-342-1015 or mail to:

Morgan County Auditor

180 S Main St, Ste 104

Martinsville, IN 46151

Applicant = Name(s) of property owner

Mortgagee = Name of your mortgage company