

STATE OF INDIANA ) IN THE MORGAN \_\_\_\_\_ COURT  
)  
COUNTY OF \_\_\_\_\_ ) CAUSE NO. \_\_\_\_\_  
  
IN RE: THE ESTATE OF )  
)  
\_\_\_\_\_ )

**AFFIDAVIT FOR TRANSFER OF ASSETS WITHOUT ADMINISTRATION**

**Small Estate Affidavit per I.C. 29-1-8-1**

The undersigned states that:

1. The above decedent died on \_\_\_\_\_, 20 \_\_\_\_\_, while domiciled in \_\_\_\_\_ County, Indiana.

☐ Decedent died intestate (without leaving a will).

☐ Decedent died testate (leaving a will).

2. No petition for the appointment of a personal representative of the decedent's estate is pending or has been granted in any jurisdiction.

3. More than 45 days have elapsed since the death of the decedent.

4. The value of the gross probate estate of the decedent, wherever located, less liens and encumbrances, does not exceed the sum of:

☐ \$100,000.00 (if decedent died after June 30, 2022); or,

☐ \$50,000.00 (if decedent died prior to July 1, 2022).

5. The person or persons set forth in paragraph 6 below are entitled to the property as set forth after their names, based upon the following authority:

☐ The person is a beneficiary named in the will of the decedent. If there is a will, you must attach a copy of the will to this Affidavit.

If the will has been probated, you must provide the name of the County, the court (including cause number), and the date where the will was submitted for probate:

\_\_\_\_\_.

☐ The person is the ☐ surviving spouse ☐ dependent child or children of the decedent.

☐ Other reasons:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. The following person or persons are entitled to receive, without administration, the following listed property from the person, firm or corporation shown after the property, subject to liens and encumbrances:

Name and Address of Person Entitled to Property	Relationship to Decedent or Estate and Age	The Share of the Property the Person is Entitled to	Description of Property and Value (\$)	Lien or Encumbrance	Name and Address of Entity Holding Property

(\* If additional space is necessary, please attach additional sheets)

7. The affiant, as claimant, has notified each person identified in the previous paragraph of the claimant's intention to present an affidavit pursuant to IC 29-1-8-1.

8. That claimant is entitled to payment or delivery of the property on behalf of each person identified in this affidavit.

9. This affidavit is made for the purpose of inducing the above named holders of the decedent's property to turn the property over to the persons, indicated hereinabove, as provided by law. (See IC 29-1-8-1 and 29-1-8-2)

I affirm under the penalties for perjury that the foregoing representations are true.

Dated: \_\_\_\_\_

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Printed Name), Affiant/Petitioner

\_\_\_\_\_  
Mailing Address

\_\_\_\_\_  
City/State/Zip Code

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Email

STATE OF INDIANA ) IN THE MORGAN \_\_\_\_\_ COURT  
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COUNTY OF \_\_\_\_\_ ) CAUSE NO. \_\_\_\_\_  
  
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\_\_\_\_\_ )

**ORDER GRANTING TRANSFER OF  
ASSETS WITHOUT ADMINISTRATION (SMALL ESTATE)**

The Court finds that:

The value of decedent's gross probate estate, less liens and encumbrances, does not exceed the sum of:

- (1) Fifty thousand dollars \$50,000.00 (if decedent died prior to July 1, 2022) or One Hundred thousand dollars \$100,000.00 (if decedent died after July 1, 2022);
- (2) The cost and expenses of administration; and
- (3) Reasonable funeral expenses.

IT IS THEREFORE ORDERED that \_\_\_\_\_, Petitioner, without giving notice to creditors, may immediately disburse and distribute the estate to the persons entitled to it and file a closing statement as provided in IC 29-1-8-4.

DATE: \_\_\_\_\_

\_\_\_\_\_  
JUDGE, MORGAN SUPERIOR/CIRCUIT COURT